

# Company Profile



**wiltons™**

**wiltons.**<sup>™</sup>

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# Accounting for people

## Serving our clients and communities

Wiltons is a proudly South African financial services company, founded on the values of conscious leadership and a diverse culture that values wellbeing, community, and purposeful engagement. We prioritise human connection at the heart of everything we do.





Embracing the concept of business as a force for good and recognising the role we play in an eco-system, Wiltons has established a non-profit company as the social arm of the business, The Wiltons Foundation. This foundation has become the heart of our purpose. We are deeply committed to community development, focusing on education and broader community transformation. Making our mission truly circular, where we can, we are dedicated to training and hiring people from the very communities in which we operate, creating meaningful opportunities for growth and empowerment.



## Who we are

Our journey began in the late 1970s when Keith Wilton, the founder of WK Wilton & Associates, made the bold decision to break away from PwC and focus on serving small and medium-sized businesses. Over the years, the firm has evolved to deeply understand its clients' needs, offering not only technical solutions but also genuine, human support. Today, this legacy continues under the leadership of his daughter, Katy Wilton, who is dedicated to upholding these values while driving the company forward.

**We specialize in supporting international businesses entering South Africa** and the broader Southern African region—including Botswana, Zambia, Eswatini, and Lesotho—through a trusted network of associates. We help businesses navigate the complexities of tax, finance, and regulatory requirements with one goal in mind: supporting the people behind the business.

Our clients are not just part of our business—they're part of our journey. When you partner with Wiltons, you become a part of this transformation, contributing to sustainable development and empowering communities.



## Our services

### Management accounting and reporting

- Monthly accounting

### Business start up and support

- Incorporation of companies
- Company secretarial compliance
- Board attendance and minute taking
- Reserve bank applications

### Direct and indirect tax compliance and advisory

- Corporate tax advisory and compliance
- VAT consulting and compliance
- Customs
- Payroll administration



## Management Accounting & Reporting

In 2015 we partnered with Xero, a cloud-based accounting software that connects people and numbers across multiple devices. Our own successful transitioning has enabled us to introduce a number of clients to this platform.

### Accounting services

- Complying with local statutory requirements
- Implementing accounting systems
- Training and technical support
- Real-time accounting
- Management reporting
- Audit support

**Dashboard** | Business | Accounting | Payroll | Projects | Contacts

Sunshine Retailers | Store Renovation

Balance	Invoice	Time & expense	Deadline
7,200.00 30% Invoiced	2,160.00 sent fee	3,715.00 3,715.00 submitted	30 Jun All days to go

**Tasks**

Site demolition	400.00	1
Installations and cabinetry	300.00	1
Painting	840.00	1
Plumbing	270.00	1
Inspection + Consent	400.00	1
Flooring + Fittings	1,500.00	1

**Balance Sheet**  
Demo Company (US)  
As at 31 May 2019

	31 May 2019	31 May 2018
<b>Assets</b>		
Cash and Cash Equivalents		
Current Assets	14,940.00	16,100.00
Total Cash and Cash Equivalents	(1,940.00)	16,100.00
Current Assets		
Property, Plant and Equipment	5,175.00	4,400.00
Property, Plant and Equipment	200.00	1,700.00
Total Property, Plant and Equipment	5,375.00	6,100.00





### **Business Start-up & Support**

- Providing full business support including company formation, facilitating the opening of local bank accounts and attending to statutory registrations with relevance local authorities
- Continuous business support on the ground for foreign entities
- Exchange control applications to facilitate cross border transactions



### **Company Secretarial**

- Comprehensive company secretarial, administrative and corporate services;
- Maintaining statutory records in accordance with the Companies Act;
- Company registrations and deregistrations;
- Attending to statutory changes including share transfers and allotments;
- Providing the use of our address as registered office address for foreign entities before they have physical presence in both South Africa and Zambia.



### **Compliance – Corporate Tax and VAT**

- Acting as public officer on behalf of foreign entities operating in Southern Africa
- Direct and indirect corporate taxation
- Transfer pricing
- Managing client's taxation payment obligations timeously
- Support with tax authorities' audit
- Corporate tax structuring
- Tax dispute resolution
- Compliance and tax management



### **Company valuations**

- Independent valuations of equity and business enterprises
- Fairness/fair and reasonable opinions
- Valuation reviews
- Purchase price allocation valuations (PPAVs)
- Working capital reviews and going concern reviews
- Impairment testing in terms of IFRS and US GAAP





## Our impact

**We created our foundation and got to work** doing what we said we would – pursuing meaningful projects that impact lives in a sustainable way, both within and beyond the borders of our country.

**We collaborate with clients and strategic partners**, playing our role in advancing the SDGs – particularly Goals 1, 2 and 4.

SUSTAINABLE  
DEVELOPMENT  
GOALS



*The Wiltons Foundation*  
**“Building Together”**  
**2 + 4 = 1**



## The Wiltons Foundation (CSR)

**Our Foundation was established with the highest intention of encouraging human flourishing.**

**We strategically work with schools as a platform and an entry into to communities, serving as a focal point for youth engagement and the wider community.**

Working alongside the community in mapping out their challenges and needs, the Foundation bridges the gap and missing link to NGOs and service providers who can fill gaps and resources not being delivered.

Our flexibility allows that our scope of work is driven by needs prioritised by the schools and opportunities as they present themselves.

Initiatives include conscious based education training, infrastructure and resource improvement, health awareness programs and small scale agriculture development.

At Wiltons, we focus on delivering tailored services that help your business succeed, while also contributing to positive change in the communities we serve.

**Accounting for People** isn't just a tagline—it's the core of how we operate.

### Contact us

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