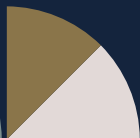


Company Profile



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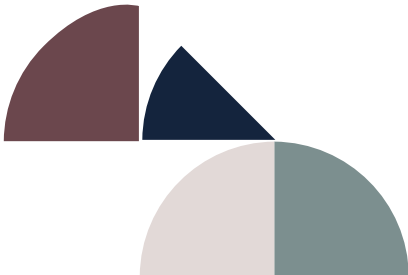
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Our Culture

Our values are deeply rooted in the principles of **of Integrity Belonging and Accountability.**

We are a vital, diverse, inclusive team grateful to have clients to serve and jobs that allow us to live and continuously work on becoming better versions of ourselves.





Our story

“We understand that we’re not just part of the business ecosystem but rely on it to thrive, and that’s why we build business on relationships, aligning ourselves with the right people, and aligning our business practices with the sustainable development goals.”



Who we are

Integrity. Belonging. Accountability. These are the three words that describe Wiltons. They're also the three words that describe the established, experienced team of multi-disciplinary associates and experts that make our proudly South African firm what it is today: a respected presence and adviser in the regulatory and statutory space with a strong sense of community and an unwavering commitment to making an impact for our clients and our community.

Founded in 1980, fully digitally run in 2021.

Wiltons has come a long way from its purpose-driven beginnings in a small leafy suburb of Johannesburg. With founder Keith Wilton at the helm, Wiltons grew steadily, delivering fully dependable financial services to both local and international clients, while developing a track record for consistently staying ahead of the game.

In 2016 Katy Wilton Martins (Keith's daughter) and Lingum Govender took over the business. Together they have driven the firm's continued expansion into management accounting and corporate taxation while building a strong alliance of associates and expanding geographically.

“Our French connection has grown into a fully-fledged French desk supporting francophone companies entering South Africa and Zambia through all the stages of their development.”





Our Services

Dedicated. Flexible. Scalable.

Our services are professionally personal: flowing from a thorough onboarding process to understand your specific needs to introducing you to your dedicated go-to person. They are flexible and comprise of a tailor-made palette (scalable as your business grows). As a fully integrated cloud practice, all our services are offered through online software. Our journey into the cloud has equipped us well to help, traditional firms to transition, where necessary, to what may seem like a daunting task.

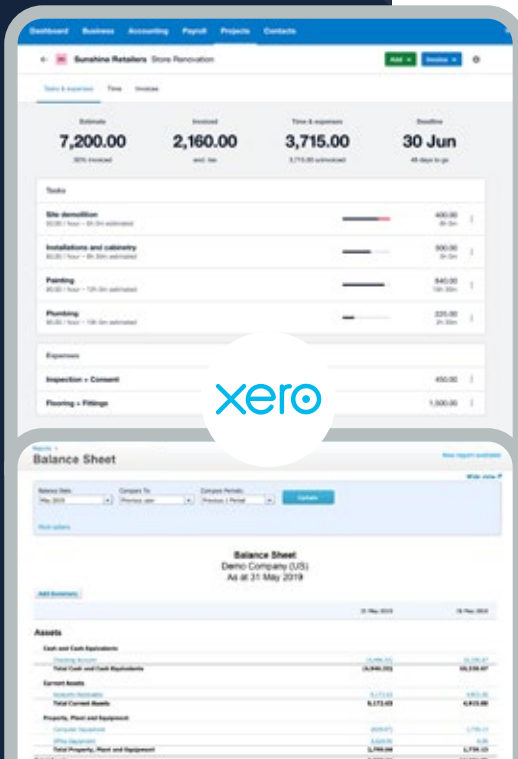


Management Accounting & Reporting

In 2015 we partnered with Xero, a cloud-based accounting software that connects people and numbers across multiple devices. Our own successful transitioning has enabled us to introduce a number of clients to this platform.

Accounting services

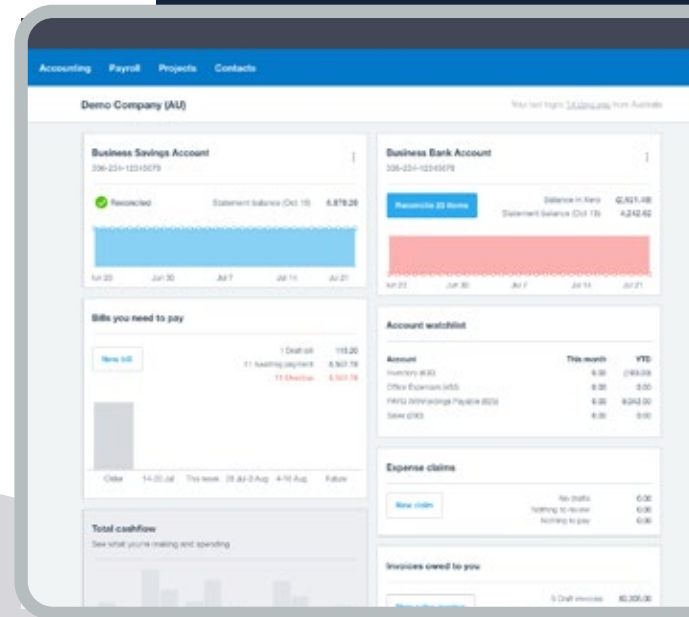
- Complying with local statutory requirements
- Implementing accounting systems
- Training and technical support
- Real-time accounting
- Management reporting
- Audit support





A little about Xero...

- Founded in New Zealand, Xero is the fastest growing software as a service company globally with a focus on the SME market.
- At its core Xero is an easy-to-use but powerful online accounting system that was born in the cloud
- Software is hosted securely on the internet
- Offers the ability to monitor financial performance in real-time and plan ahead





Business Start-up & Support

- Providing full business support including company formation, facilitating the opening of local bank accounts and attending to statutory registrations with relevance local authorities
- Continuous business support on the ground for foreign entities
- Exchange control applications to facilitate cross border transactions



Company Secretarial

- Comprehensive company secretarial, administrative and corporate services;
- Maintaining statutory records in accordance with the Companies Act;
- Company registrations and deregistrations;
- Attending to statutory changes including share transfers and allotments;
- Providing the use of our address as registered office address for foreign entities before they have physical presence in both South Africa and Zambia.



Compliance – Corporate Tax and VAT

- Acting as public officer on behalf of foreign entities operating in Southern Africa
- Direct and indirect corporate taxation
- Transfer pricing
- Managing client's taxation payment obligations timeously
- Support with tax authorities' audit
- Corporate tax structuring
- Tax dispute resolution
- Compliance and tax management



Company valuations

- Independent valuations of equity and business enterprises
- Fairness/fair and reasonable opinions
- Valuation reviews
- Purchase price allocation valuations (PPAVs)
- Working capital reviews and going concern reviews
- Impairment testing in terms of IFRS and US GAAP





Our Impact

We created our foundation and got to work doing what we said we would – pursuing meaningful projects that impact lives in a sustainable way, both within and beyond the borders of our country.

We collaborate with clients and strategic partners, playing our role in advancing the SDGs – particularly Goals 1, 2 and 4.

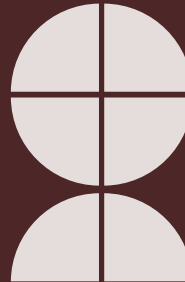
SUSTAINABLE
DEVELOPMENT
GOALS



Rise
AGAINST HUNGER

YB
YOUTHBUILD
SOUTH AFRICA

The Wiltons Foundation
“Building Together”
2 + 4 = 1





The Wiltons Foundation (CSR)

Our Foundation was established with the highest intention of encouraging human flourishing.

We strategically work with schools as a platform and an entry into to communities, serving as a focal point for youth engagement and the wider community.

Working alongside the community in mapping out their challenges and needs, the Foundation bridges the gap and missing link to NGOs and service providers who can fill gaps and resources not being delivered.

Our flexibility allows that our scope of work is driven by needs prioritised by the schools and opportunities as they present themselves.

Initiatives include conscious based education training, infrastructure and resource improvement, health awareness programs and small scale agriculture development.

Our Vision | 2 + 4 = 1

Our Purpose

- To serve as a catalyst for individual and community transformation.
- To energise an elevated sense of individual purpose.

Our Values

- Integrity
- Belonging
- Accountability



SUSTAINABLE
DEVELOPMENT
GOALS

Projects

Mpumalanga, South Africa:

Over the last 5 years, we have worked with Masakhane Combined School (MCS) and various strategic stakeholders and partners on specific projects from improving physical infrastructure, mentoring, and supporting library services, to assisting with the community's digital connectivity.

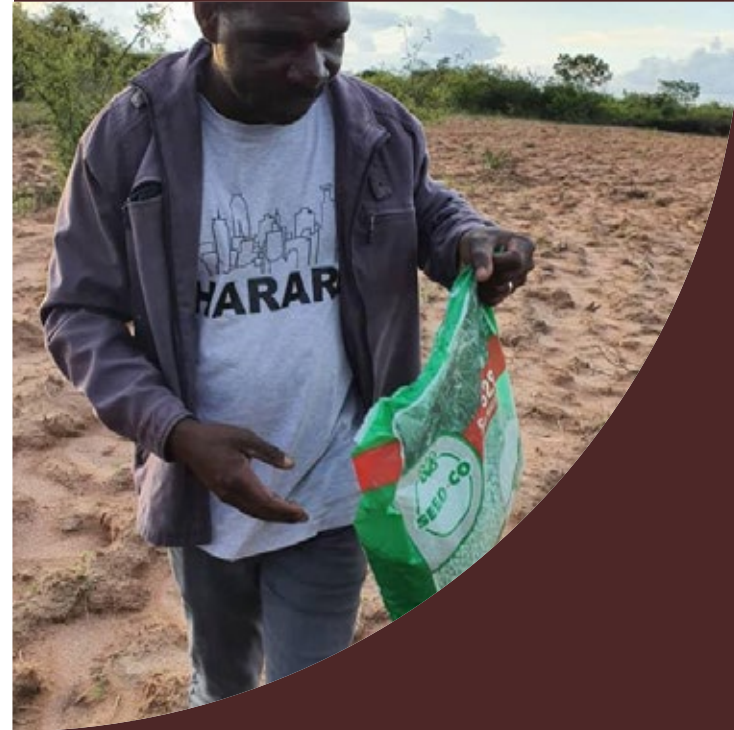
Together with the school, we have developed a deepening relationship that works for the betterment of educators, students and families alike. MSC has allowed us an opportunity to engage with key stakeholders to map out the needs and available resources so we can work together to address some of the challenges facing the community.





Chihota, Zimbabwe: From seeds to sustainability.

The work of the Foundation has developed further across South African borders into the rural plains of rich Zimbabwean soil where, through combined efforts, a crop farm has been established. Working alongside a passionate man who is both farmer and pastor, our vision is to see a fully integrated farming operation come into fruition and be the first of many future agricultural projects.







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